

SOUTH DAKOTA'S ANNUAL PREARRANGED FUNERAL TRUST REPORTING FORM

Pursuant to SDCL 55-11-9 this form must be executed and filed with the State Board of Funeral Service before March 1st of each year by the owner or manager of each cemetery association or licensed funeral establishment that has entered into any prearranged funeral trust contracts during the preceding calendar year. Each owner or manager shall file with their report(s) one Five Dollar (\$5.00) filing fee, with the report. For each prearranged funeral trust contract provide the following information:

Date Report Submitted _____
 Year _____
 Page # _____
 Total Dec. 31 Value _____
 Last Page: \$ _____

(Use only for page 1)

Name of Selling Firm: _____

Name of Manager: _____ (Signed)

Address of Firm: _____

Address of Manager: _____

Pursuant to SDCL 55-11-9. If no report for the year 20_____, send \$5.00 filing fee. Signed: _____ Beneficiary Name or Social Security No.	Date Deposited	Guaranteed	Non-Guaranteed	Total Received	Total In Trust	Name of Depository	Depository Address	Accrued Interest	Dec. 31 Total Value (Incl. Interest)	INSURED By Fed. Govt.	
										Yes	No
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21.											

IF ADDITIONAL COPIES ARE NEEDED, THIS FORM MAY BE DUPLICATED.

55-11-9. Annual report required – Contents – Filing fee – Confidentiality – Violation as misdemeanor. Before March first of each year, the owner or manager of each cemetery association or licensed funeral establishment that has entered into any prearranged funeral trust contracts shall file a report covering the period of the preceding calendar year with the state board of funeral service, which report shall include:

- (1) The name and address of the licensed funeral establishment or cemetery association, the name and address of the manager or operator thereof, and the name of the contract holder;
- (2) The lump sum consideration paid upon each prearranged funeral trust contract sold or the total amount in dollars of any installments paid upon each prearranged funeral trust contract sold;
- (3) The name and address of the banking institution, federal credit union or savings and loan association in which such consideration was deposited;
- (4) The total in dollars of all sums received as consideration upon prearranged funeral or in its behalf during all periods after July 1, 1986, which are undrawn or unexpended and on deposit in a banking institution, federal credit union or savings and loan association or in the hands of the licensed funeral establishment or cemetery association; and
- (5) The current value, including accrued interest of each prearranged funeral trust contract being held.

The report shall be accompanied by a filing fee of five dollars. The contracts filed under this section are not public records and are confidential records of the board. Failure to file this report is a Class 2 misdemeanor.

Source: SL 1986, ch 408, § 11.

Cross-References

Penalties for classified misdemeanors, § 22-6-2.

Please mail to: South Dakota Board of Funeral Service
810 N. Main Street, Suite 298
Spearfish, SD 57783